

Avon Pension Fund

LOCAL GOVERNMENT PENSION SCHEME

Bath & North East Somerset Council
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PENSION SCHEME MEMBERSHIP FORM

LGPS 01-2011

PART A - Personal Details

SURNAME: FORMER SURNAME:

FORENAME(S): TITLE:

ADDRESS:

DATE OF BIRTH: N.I. NUMBER:

TELEPHONE (HOME): (WORK):

E-MAIL ADDRESS:

MARITAL STATUS Please tick the relevant box below to indicate your current marital status

MARRIED / CIVIL PARTNERSHIP DATE: DIVORCED / DISSOLVED CIVIL PARTNERSHIP DATE:

ALWAYS SINGLE WIDOWED / SURVIVING CIVIL PARTNER DATE:

EMPLOYING ORGANISATION:

DEPARTMENT & POST HELD:

DATE STARTED WORK:

PART B - Election to join the Local Government Pension Scheme (LGPS)

If you work for an Admission Body; or if you were previously a Member of the LGPS and Opted Out, then you may make an election to join the LGPS by ticking the box below:

I ELECT TO BECOME A MEMBER OF THE LGPS FROM THE BEGINNING OF MY NEXT PAY PERIOD

Previous Employment and Pension Rights

In the following sections please provide written details of all of your previous periods of employment and, also, copies of all previous notifications given to you under Local Government Pension Scheme (LGPS) Regulations. **Legislation directs that it is important you give full and accurate information, especially for ascertaining your rights in the LGPS.**

PART C - Previous Membership of the Local Government Pension Scheme (LGPS)

ARE YOU CURRENTLY RECEIVING A PENSION FROM THE LGPS? NO YES

If you are receiving an LGPS pension you must tell us which LGPS Pension Fund is paying you

NAME OF LGPS PENSION FUND:

You **must** also tell the LGPS Pension Fund which is currently paying you a pension that you have rejoined the LGPS and are currently an active Member with Avon Pension Fund.

Previous Employment with a Local Government Pension Scheme (LGPS) Employer

Please list all your previous employments with an Employer which participate in the LGPS,

Name of the Council or other LGPS Employer you worked for	Name of your Department and the Post you held	Date From	Date To	Were you a Member of the LGPS? If so, which Fund?	Were you in the Teachers', Fire Service or Police pension scheme?	What happened to your pension contributions when you left?

- **Were you paying extra pension contributions in order to ‘purchase’ additional benefits?**
(i.e. Added Years, Additional Regular Contributions or Additional Voluntary Contributions)

NO YES please give details

.....
- **Have you ever opted-out of the LGPS?**

NO YES please give date(s)

.....
- **Do you want us to investigate the transfer of your previous period(s) of LGPS Membership into your current LGPS Membership with Avon Pension Fund?**

NO YES please complete a ‘Transfer Enquiry Authorisation’ for us to send to your previous LGPS Fund
(please complete a separate form for each previous LGPS Fund)

PART D - Membership of other pension schemes

Please give details of all other pension schemes (outside of the LGPS) that you have paid into. If you have previously paid into, or are currently paying into, a pension scheme linked to another employment please also tell us the name and address of the relevant employer.

NAME OF PREVIOUS PENSION SCHEME:

NAME OF SCHEME ADMINISTRATORS:

ADDRESS OF ADMINISTRATORS:

NAME OF EMPLOYER (If applicable):

ADDRESS OF EMPLOYER:

- **Do you want us to investigate the possibility of transferring your previous pension rights into the Avon Pension Fund?**

NO YES please complete a separate 'Transfer Enquiry Authorisation' for each pension you would like us to investigate

NAME OF PREVIOUS PENSION SCHEME:

NAME OF SCHEME ADMINISTRATORS:

ADDRESS OF ADMINISTRATORS:

NAME OF EMPLOYER (If applicable):

ADDRESS OF EMPLOYER:

- **Do you want us to investigate the possibility of transferring your previous pension rights into the Avon Pension Fund?**

NO YES please complete a separate 'Transfer Enquiry Authorisation' for each pension you would like us to investigate

If you have paid into any more pension schemes please continue on a separate sheet

PART E - Certification by new Scheme Member

On this form I have given full details of my pension status prior to my current employment. I understand that any error, omission or delay in submitting this form may prejudice my rights under the Local Government Pensions Scheme Regulations. Where I have expressed an interest in a transfer of pension rights I have completed a 'Transfer Enquiry Authorisation' form.

SIGNED: DATE:

RETURN THIS FORM TO YOUR EMPLOYER NOT TO AVON PENSION FUND

PART F - Information about the Local Government Pension Scheme (LGPS)

A short guide to the LGPS is enclosed in your Pension Pack. Further information is available from Avon Pension Fund or on our website at www.avonpensionfund.org.uk

Please indicate below if you need general information about the LGPS in a different format.

- LARGE PRINT
- BRAILLE
- AUDIO (Available in English and Welsh)
- CD