

**Stage 2 Disagreement form** (*Application must be made within 6 months of Stage 1 review*) **IDRP S2**

EMPLOYER / FORMER EMPLOYER: \_\_\_\_\_

**1. ABOUT YOUR DISAGREEMENT WITH STAGE 1 REVIEW** (*Please fill in this part in all cases*)

**Who is your disagreement against?** (*Please tick one box*)

The Employer named above  Avon Pension Fund

Date of Stage 1 review letter: \_\_\_\_\_

**2. MEMBER DETAILS** (*Please fill in this part in all cases*)

SURNAME: \_\_\_\_\_ TITLE: \_\_\_\_\_

OTHER NAMES: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ N.I. NUMBER: \_\_\_\_\_

**3. DEPENDANT DETAILS** (*Only fill in this section if you are a dependant*)

SURNAME: \_\_\_\_\_ TITLE: \_\_\_\_\_

OTHER NAMES: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ N.I. NUMBER: \_\_\_\_\_

PAY NUMBER: \_\_\_\_\_

RELATIONSHIP TO MEMBER: \_\_\_\_\_

**4. REPRESENTATIVE DETAILS** (*Only fill in this section if you are representing a member or dependant*)

SURNAME: \_\_\_\_\_ TITLE: \_\_\_\_\_

OTHER NAMES: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

**Whose address should letters go to?** (*Please tick one box*)

Yourself as representative:  The person you are representing:

**5. DETAILS OF YOUR DISAGREEMENT** (Please give full details of the disagreement in this section)

- **These details should be your account of the reason for disagreement with the Stage 1 decision, including any relevant dates, previous discussions and enclosing any relevant letters / documents that are related to your disagreement.**

• **If you run out of space, please attach a separate sheet marked with NI number**

**6. SIGNATURE** (Please fill in this section in all cases)

**I would like the referee to look into this disagreement and make a decision about it. I am a...**

Fund member:  Prospective member:  Former member:

Former member's representative:  Member's or dependant's representative:

**Under Section 50(9) of the 1995 Pensions Act, IDRPs are not allowed if any of the following applies:**

- Proceedings have commenced in a court or tribunal
- The Pensions Ombudsman has started an investigation
- It is prescribed by regulations made by the Secretary of State

**Please ✓ if applicable**

**Signed:** ..... **Date:** .....

**Avon Pension Fund, Local Government Pension Scheme administered by Bath & North East Somerset Council.**

**Data Protection:** Avon Pension Fund is a Data Controller as defined in the UK GDPR. We store, hold and manage your personal data in line with statutory requirements to provide you with pension administration services. For more information about how we process your data, your individual rights and answers to frequently asked questions, please visit our website: [avonpensionfund.org.uk](http://avonpensionfund.org.uk)