

**Payment of charges for pension estimate**

Please complete the following form and send it to the Avon Pension Fund (at the address above), including your payment options.

NAME: \_\_\_\_\_

N.I. NUMBER: \_\_\_\_\_

I wish to proceed with my request for an estimate(s) for the following retirement date(s)/ages(s):

(insert the retirement date(s) or age (s) that you want estimates to be calculated)

\_\_\_\_\_  
\_\_\_\_\_

I elect to make payment of the charge as follows (see Schedule of charges below):

*Please tick one of the following boxes:*

I elect to send payment for £\_\_\_\_\_ directly to the Avon Pension Fund by BACS payment to:

Account name: Avon Pensions Income Suspense A/C  
Sort code: 56 00 34  
Account number: 32113722  
Quoting reference: EST/(insert your National Insurance number)

I elect to send payment for £\_\_\_\_\_ directly to the Avon Pension Fund by cheque made payable to:

“Bath and North East Somerset Council”

Please return the cheque with this option form and write your National Insurance number and surname on the reverse of the cheque.

SIGNED: \_\_\_\_\_ DATE: \_\_\_\_\_

**Schedule of charges**

Produce estimate of pension benefits	Applicable if over 12 months from retirement date / age	£48 per each individual request
Additional estimate of pension benefit requests	Applicable if further estimate requests are made within 12 months of first quote	£48 per each individual request
Multiple requests for pension benefit requests	Above criteria applies to a single date or age request. Multiple dates/ages will incur multiple charges.	£48 per each individual request

**Avon Pension Fund, Local Government Pension Scheme administered by Bath & North East Somerset Council.**

**Data Protection:** Avon Pension Fund is a Data Controller as defined in the UK GDPR. We store, hold and manage your personal data in line with statutory requirements to provide you with pension administration services. For more information about how we process your data, your individual rights and answers to frequently asked questions, please visit our website: [avonpensionfund.org.uk](http://avonpensionfund.org.uk)