

Nomination of cohabiting partner for survivor's pension

LGPS 19A

If you are married or in a civil partnership do not complete this form as your spouse will automatically receive a survivor's pension in the event of your death.

Your personal details

Surname		Forename(s)	
Date of birth		National Insurance number	
Address			
		Post Code	
Email address			
Name of Employing organisation			

Cohabiting partner details

Surname		Forename(s)	
Date of birth		National Insurance number	
Address			
		Post Code	
Email address			

On your death, partners benefits would be paid to your nominated cohabiting partner if your cohabiting partner satisfies certain conditions and providing these have been met for a continuous period of at least 2 years immediately prior to your death. Please read the notes overleaf for these conditions and confirm your acceptance of these below.

I have read the notes overleaf and I nominate my partner named above to receive a nominated cohabiting partner's pension under the Local Government Pension Scheme in the event of my death.

Full name (Print)		Date	
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Please return this form to Avon Pension Fund by:

Email: avonpensionfund@bathnes.gov.uk

Post: Bath & North East Somerset Council, Lewis House, Manvers Street, Bath BA1 1JG

Nomination of cohabiting partner for survivor's pension explanatory notes

Benefits payable on the death of a member of the Local Government Pension Scheme (LGPS) include pensions for a surviving spouse or civil partner, children and for a cohabiting partner.

You can nominate a cohabiting partner, of either opposite or same sex, with whom you have no legal marriage or civil partnership.

On your death, your partner will be entitled to a cohabiting partners pension provided that for a continuous period of at least two years immediately prior to your death:

- both you and your nominated co-habiting partner are, and have been, able to marry each other or form a civil partnership with each other, and
- you and your nominated co-habiting partner have been living together as if you were husband and wife, or civil partners, and
- neither you or your nominated co-habiting partner have been living with someone else as if you/they were husband and wife or civil partners, and
- either your nominated co-habiting partner is financially dependent on you, or you are financially interdependent on each other¹

¹Your partner is financially dependent on you if you have the higher income. Financially interdependent means that you rely on your joint finances to support your standard of living. It doesn't mean that you need to be contributing equally. For example, if your partner's income is a lot more than yours, he or she may pay the mortgage and most of the bills, and you may pay for the weekly shopping.

The pension for a surviving cohabiting partner is based on your LGPS membership from 6th April 1988 or later if you became a member after that date.

You and your co-habiting partner should be aware that on your death we may have to verify that the conditions have been satisfied. We may do this by, for example, asking for confirmation that you lived in a shared household with shared household spending, or your partner may be asked to demonstrate that you had a bank account or mortgage in joint names. There would be a right of appeal if we decide not to pay a pension and your partner believes that he/she has entitlement.

Remember to let us know of a change in your circumstances which could affect the nomination, or if you wish to cancel it.

Avon Pension Fund, Local Government Pension Scheme administered by Bath & North East Somerset Council.

How we use your personal data: We use the information you give us on this form to manage your pension and deal with your request. More information about how we use and protect personal data, including your rights, is available in our Privacy Notice on our website at: www.avonpensionfund.org.uk