

# Avon Pension Fund

## Local Government Pension Scheme

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Bath & North East  
Somerset Council

lgps



### Transfer enquiry authorisation

LGPS 01A

If you would like Avon Pension Fund to investigate the possibility of transferring your previous pension rights into your current Membership of the Local Government Pension Scheme (LGPS), please complete, sign and return this form to us. **A separate form must be completed for each previous pension you want us to enquire about. PLEASE NOTE** - Completing this form does not mean that the transfer will automatically go ahead. When we have received details from your previous pension scheme we will let you know what additional Membership the transfer might secure for you in the LGPS. At that stage we will ask you to decide whether or not you want the transfer to go ahead.

**Please photocopy this form if you have more than one previous pension**

SURNAME: \_\_\_\_\_ FORMER SURNAME: \_\_\_\_\_

FORENAME(S): \_\_\_\_\_ TITLE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ N.I. NUMBER: \_\_\_\_\_

E-MAIL ADDRESS: \_\_\_\_\_

MARITAL STATUS Please tick the relevant box below to indicate your current marital status

MARRIED / CIVIL PARTNERSHIP  DATE: \_\_\_\_\_ DIVORCED / DISSOLVED CIVIL PARTNERSHIP  DATE: \_\_\_\_\_

ALWAYS SINGLE  COHABITING PARTNER  WIDOWED / SURVIVING CIVIL PARTNER  DATE: \_\_\_\_\_

NAME OF CURRENT EMPLOYER: \_\_\_\_\_

NAME OF PREVIOUS PENSION SCHEME: \_\_\_\_\_

NAME & ADDRESS OF PREVIOUS SCHEME ADMINISTRATORS: \_\_\_\_\_

NAME & ADDRESS OF PREVIOUS EMPLOYER (if applicable): \_\_\_\_\_

POST HELD (if applicable): \_\_\_\_\_

DATES OF SCHEME MEMBERSHIP FROM: \_\_\_\_\_ TO: \_\_\_\_\_

SCHEME MEMBERSHIP / REFERENCE NUMBER (if any): \_\_\_\_\_

**I, the undersigned, authorise the administrators of my previous pension scheme, named above, to disclose full details of any pension rights I have in that scheme to the administrators of the Avon Pension Fund of the LGPS.**

SIGNED: \_\_\_\_\_ DATE: \_\_\_\_\_

**Data Protection:** Avon Pension Fund is a Data Controller under the General Data Protection Regulations. We store, hold and manage your personal data in line with statutory requirements to provide you with pension administration services. For more information about how we hold your data, who we share it with and what rights you have to request information from the Fund, visit [www.avonpensionfund.org.uk/privacy-notice](http://www.avonpensionfund.org.uk/privacy-notice)

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