

Avon Pension Fund

Local Government Pension Scheme

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Beneficiary's application form for a spouse's / Civil Partner's / Cohabiting Partner's pension

LGPS 22

This form should be completed by the spouse, civil partner or cohabiting partner of the deceased to enable us to make payment of a survivor's pension.

PART 1 - Details of the person who has died

SURNAME: _____ TITLE: _____

FORENAME(S): _____

DATE OF BIRTH: _____ NI NUMBER: _____

DATE OF DEATH: _____

PART 2 – Your Details

SURNAME: _____ TITLE: _____

FORENAME(S): _____

DATE OF BIRTH: _____ NI NUMBER: _____

HOME ADDRESS: _____

POST CODE: _____

TELEPHONE NUMBER: _____ MOBILE NUMBER: _____

Please tick one of the boxes below then sign and date this Part.

SPOUSE / CIVIL PARTNER

I declare that I am the legal Spouse / Civil Partner of the person named in Part 1 above and that at the time of their death we had not divorced or had dissolution of our Civil Partnership.

COHABITING PARTNER

Please note that a survivors pension will only be payable to an eligible cohabiting partner if the member was actively contributing to the Local Government Pension Scheme on or after the 1st April 2008.

I declare that I am the Cohabiting Partner of the person named in Part 1 above and confirm that for a continuous period of at least two years prior to the date of death:-

- we have been able to marry or form a civil partnership;
- we have lived together as if we were husband and wife or civil partners;
- neither of us have been living with someone else as if we were husband and wife or civil partners;
- our financial affairs have been interdependent (or I have been financially dependent upon the scheme member)

SIGNED: _____ DATE: _____

PART 3 – Method of Payment for Spouse’s / Civil Partner’s / Cohabiting Partner’s Pension

Direct to my Bank / Building Society Account - I request that the pension due to me be credited to the following bank / building society. Please note that if there is also a death grant payable, which is to be paid directly to you, this will also be credited to the below account:

NAME OF BANK / BUILDING SOCIETY:

ADDRESS:

NAME OF ACCOUNT HOLDER:

SORT CODE:

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ACCOUNT NUMBER:

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ROLL NUMBER:
(if applicable)

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PART 4 – Other Information

Does the person named in Part 1 have any natural/adopted children or also any step-children, or children accepted by the deceased as a member of the family who were dependent on the member at the date of death?

YES NO If yes, how many?

(Separate child’s pension application form(s) will need to be completed for each child in order for them to claim a pension)

Does the person named in Part 1 hold any other benefits within the Local Government Pension Scheme (LGPS), in England or Wales, with any other administering authority?

YES NO If yes, please provide the name of the Administering Authority
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PART 5 – Please provide us with the following documentation:-

- Your Late Partner’s Death Certificate
- Your Birth Certificate
- Your Marriage / Civil Partnership Certificate
(if you are the spouse or civil partner of the person named in Part 1)

If you are not the spouse or civil partner of the person named in Part 1 and instead are claiming a cohabiting partner’s pension then please also provide adequate evidence that for a continuous period of at least two years up to the date of death you were financially inter-dependent on the person named in Part 1 and that you lived together. Some examples of documents you can send to us as evidence include mortgage statements, bank statements, utility bills etc.

PART 6 – Declaration

I certify that, to the best of my knowledge and belief, the above information is correct and complete.

SIGNED: DATE:

Data Protection: Avon Pension Fund is a Data Controller under the General Data Protection Regulations. We store, hold and manage your personal data in line with statutory requirements to provide you with pension administration services. For more information about how we hold your data, who we share it with and what rights you have to request information from the Fund, visit www.avonpensionfund.org.uk/privacy-notice